



ICFL/LS/0128/2024-25

Date: September 25, 2024

BSE Limited
Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Scrip Code: 541336

Symbol: INDOSTAR

SUB: PROPOSED PUBLIC ISSUE BY INDOSTAR CAPITAL FINANCE LIMITED (“COMPANY” OR “ISSUER”) OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH (“NCDS”) FOR AN AMOUNT AGGREGATING UP TO ₹ 15,000 LAKH (“BASE LIMIT”) WITH A GREEN SHOE OPTION OF UP TO ₹ 15,000 LAKH AGGREGATING UP TO ₹ 30,000 LAKH (“ISSUE”) HEREINAFTER REFERRED TO AS THE “ISSUE”. THE NCDS WILL BE ISSUED ON TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS DATED JULY 29, 2024, PROSPECTUS DATED AUGUST 29, 2024, ADDEDNDUM TO PROSPECTUS DATED SEPTEMBER 4, 2024 AND SECOND ADDENDUM TO PROSPECTUS DATED SEPTEMBER 24, 2024 (COLLECTIVELY, THE “OFFER DOCUMENTS”).

DISCLOSURE OF MATERIAL EVENTS / INFORMATION BY LISTED ENTITIES UNDER REGULATIONS 30, 30A AND 47 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

Dear Sir/Madam,

We refer to our intimation dated August 30, 2024, September 4, 2024 and September 24, 2024 made pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), as amended, informing you that the resolution passed by the Debt – Public issue Committee (“Committee”) of the board of directors of IndoStar Capital Finance Limited dated August 29, 2024, September 4, 2024 and September 24, 2024 wherein the Committee *inter alia* considered and approved, respectively, the Prospectus, first addendum to the Prospectus and second addendum to the Prospectus for the public issue by the Company of secured, redeemable, non-convertible debentures of face value of ₹ 1,000 each for an amount aggregating up to ₹ 15,000 lakh with a green shoe option of up to ₹ 15,000 lakh aggregating up to ₹ 30,000 lakh.

In furtherance of the same, we hereby inform you that the advertisement containing, *inter-alia*, the second addendum to the Prospectus was published today i.e. September 25, 2024 in a national newspaper (English) viz. Financial Express and regional newspaper viz. Prahaar.

The clipping of advertisement published is annexed as Annexure I.

All capitalized terms used but not specifically defined here shall have the meaning ascribed to such terms in the Prospectus.

We request you to take the aforesaid on record.

Thanking you,

Yours sincerely,

For and on behalf of IndoStar Capital Finance Limited

Shikha Jain
Company Secretary and Compliance Officer
Membership no. A59686

Encl.: a/a

IndoStar Capital Finance Limited

Registered Office: Silver Utopia, 3rd Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai - 400099, India. | T +91 22 4315 7000 | contact@indostarcapital.com | www.indostarcapital.com | CIN: L65100MH2009PLC268160

